View Detail

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## Account Advanced Find View (System)

**View State: Active**

**Display Columns:**

name (300px)

primarycontactid (150px)

telephone1 (100px)

**Sorted By:**

name, ascending

**FetchXml Query:**

<fetch version="1.0" output-format="xml-platform" mapping="logical">

<entity name="account">

<attribute name="name" />

<attribute name="primarycontactid" />

<attribute name="telephone1" />

<attribute name="accountid" />

<order attribute="name" descending="false" />

</entity>

</fetch>

## Account Associated View (System)

**View State: Active**

**Display Columns:**

name (300px)

primarycontactid (150px)

telephone1 (100px)

**Filter Criteria:**

Grouping: AND

statecode eq 0

**Sorted By:**

name, ascending

**FetchXml Query:**

<fetch distinct="false" mapping="logical">

<entity name="account">

<attribute name="name" />

<attribute name="primarycontactid" />

<attribute name="telephone1" />

<attribute name="accountid" />

<filter type="and">

<condition attribute="statecode" operator="eq" value="0" />

</filter>

<order attribute="name" descending="false" />

</entity>

</fetch>

## Account BulkOperation View (System)

**View State: Active**

**Display Columns:**

name (300px)

primarycontactid (150px)

telephone1 (100px)

## Account De-dup lookup display (System)

**View State: Active**

**Display Columns:**

address1\_city (75px)

address1\_stateorprovince (25px)

**Sorted By:**

name, ascending

**FetchXml Query:**

<fetch version="1.0" output-format="xml-platform" mapping="logical">

<entity name="account">

<attribute name="name" />

<order attribute="name" descending="false" />

<attribute name="address1\_city" />

<attribute name="address1\_stateorprovince" />

</entity>

</fetch>

## Account List Member View (System)

**View State: Active**

**Display Columns:**

name (300px)

primarycontactid (150px)

telephone1 (100px)

**Linked Entities:**

contact

emailaddress1

**FetchXml Query:**

<fetch version="1.0" output-format="xml-platform" mapping="logical">

<entity name="account">

<attribute name="name" />

<attribute name="telephone1" />

<attribute name="address1\_city" />

<attribute name="primarycontactid" />

<link-entity alias="accountprimarycontactidcontactcontactid" name="contact" from="contactid" to="primarycontactid" link-type="outer" visible="false">

<attribute name="emailaddress1" />

</link-entity>

<attribute name="statecode" />

</entity>

</fetch>

## Account Lookup View (System)

**View State: Active**

**Display Columns:**

name (300px)

emailaddress1 (200px)

telephone1 (100px)

accountnumber (100px)

primarycontactid (150px)

address1\_city (100px)

fax (100px)

address1\_name (100px)

address1\_fax (100px)

**Filter Criteria:**

Grouping: AND

statecode eq 0

**FetchXml Query:**

<fetch version="1.0" mapping="logical">

<entity name="account">

<attribute name="name" />

<attribute name="accountnumber" />

<attribute name="primarycontactid" />

<attribute name="address1\_city" />

<attribute name="telephone1" />

<attribute name="emailaddress1" />

<attribute name="accountid" />

<attribute name="fax" />

<attribute name="address1\_name" />

<attribute name="address1\_fax" />

<filter type="and">

<condition attribute="statecode" operator="eq" value="0" />

</filter>

</entity>

</fetch>

## Account multi-line lookup display (System)

**View State: Active**

**Display Columns:**

emailaddress1 (75px)

telephone1 (25px)

**Sorted By:**

name, ascending

**FetchXml Query:**

<fetch version="1.0" output-format="xml-platform" mapping="logical">

<entity name="account">

<attribute name="name" />

<order attribute="name" descending="false" />

<attribute name="emailaddress1" />

<attribute name="telephone1" />

</entity>

</fetch>

## Accounts Being Followed (System)

**View State: Active**

**Display Columns:**

name (300px)

telephone1 (100px)

primarycontactid (150px)

contact.emailaddress1 (150px)

statecode (100px)

**Sorted By:**

name, ascending

**Linked Entities:**

contact

emailaddress1

postfollow

**FetchXml Query:**

<fetch version="1.0" output-format="xml-platform" mapping="logical" distinct="true">

<entity name="account">

<attribute name="name" />

<attribute name="primarycontactid" />

<attribute name="telephone1" />

<attribute name="accountid" />

<attribute name="statecode" />

<order attribute="name" descending="false" />

<link-entity name="contact" from="contactid" to="primarycontactid" visible="false" link-type="outer" alias="accountprimarycontactidcontactcontactid">

<attribute name="emailaddress1" />

</link-entity>

<link-entity name="postfollow" from="regardingobjectid" to="accountid" alias="aa">

</link-entity>

</entity>

</fetch>

## Accounts I Follow (System)

**View State: Active**

**Display Columns:**

name (300px)

telephone1 (100px)

primarycontactid (150px)

contact.emailaddress1 (150px)

statecode (100px)

**Sorted By:**

name, ascending

**Linked Entities:**

contact

emailaddress1

postfollow

**Filter Criteria:**

Grouping: AND

ownerid eq-userid

**FetchXml Query:**

<fetch version="1.0" output-format="xml-platform" mapping="logical" distinct="true">

<entity name="account">

<attribute name="name" />

<attribute name="primarycontactid" />

<attribute name="telephone1" />

<order attribute="name" descending="false" />

<link-entity name="contact" from="contactid" to="primarycontactid" visible="false" link-type="outer" alias="accountprimarycontactidcontactcontactid">

<attribute name="emailaddress1" />

</link-entity>

<link-entity name="postfollow" from="regardingobjectid" to="accountid" alias="aa">

<filter type="and">

<condition attribute="ownerid" operator="eq-userid" />

</filter>

</link-entity>

<attribute name="accountid" />

<attribute name="statecode" />

</entity>

</fetch>

## Accounts: Influenced Deals That We Won (System)

**View State: Active**

**Display Columns:**

name (300px)

telephone1 (100px)

address1\_city (100px)

primarycontactid (150px)

contact.emailaddress1 (150px)

**Sorted By:**

name, ascending

**Linked Entities:**

contact

emailaddress1

connection

**Filter Criteria:**

Grouping: AND

record2roleid eq A061872D-07CF-4de7-8ED0-EF79A55F1A94

**Linked Entities:**

opportunity

**Filter Criteria:**

Grouping: AND

statecode eq 1

actualclosedate last-x-months 12

**FetchXml Query:**

<fetch version="1.0" output-format="xml-platform" mapping="logical" distinct="true">

<entity name="account">

<attribute name="name" />

<attribute name="address1\_city" />

<order attribute="name" descending="false" />

<attribute name="primarycontactid" />

<attribute name="telephone1" />

<link-entity alias="accountprimarycontactidcontactcontactid" name="contact" from="contactid" to="primarycontactid" link-type="outer" visible="false">

<attribute name="emailaddress1" />

</link-entity>

<link-entity name="connection" from="record2id" to="accountid" alias="DealInfluencer">

<filter type="and">

<condition attribute="record2roleid" operator="eq" value="A061872D-07CF-4de7-8ED0-EF79A55F1A94" />

</filter>

<link-entity name="opportunity" from="opportunityid" to="record1id" alias="DealInfluenced">

<filter type="and">

<condition attribute="statecode" operator="eq" value="1" />

<condition attribute="actualclosedate" operator="last-x-months" value="12" />

</filter>

</link-entity>

</link-entity>

<attribute name="accountid" />

</entity>

</fetch>

## Accounts: No Campaign Activities in Last 3 Months (System)

**View State: Active**

**Display Columns:**

name (300px)

lastusedincampaign (150px)

telephone1 (100px)

address1\_city (100px)

**Filter Criteria:**

Grouping: OR

lastusedincampaign olderthan-x-months 3

lastusedincampaign null

**Sorted By:**

name, ascending

**FetchXml Query:**

<fetch version="1.0" output-format="xml-platform" mapping="logical">

<entity name="account">

<attribute name="accountid" />

<attribute name="name" />

<attribute name="lastusedincampaign" />

<attribute name="telephone1" />

<attribute name="address1\_city" />

<order attribute="name" descending="false" />

<filter type="or">

<condition attribute="lastusedincampaign" operator="olderthan-x-months" value="3" />

<condition attribute="lastusedincampaign" operator="null" />

</filter>

</entity>

</fetch>

## Accounts: No Orders in Last 6 Months (System)

**View State: Active**

**Display Columns:**

name (300px)

primarycontactid (150px)

telephone1 (100px)

address1\_city (100px)

## Accounts: Responded to Campaigns in Last 6 Months (System)

**View State: Active**

**Display Columns:**

name (300px)

telephone1 (100px)

address1\_city (100px)

**Sorted By:**

name, ascending

**Linked Entities:**

activityparty

**Filter Criteria:**

Grouping: AND

participationtypemask eq 11

**Linked Entities:**

campaignresponse

**Filter Criteria:**

Grouping: AND

receivedon last-x-months 6

**FetchXml Query:**

<fetch version="1.0" output-format="xml-platform" mapping="logical" distinct="true">

<entity name="account">

<attribute name="name" />

<attribute name="address1\_city" />

<order attribute="name" descending="false" />

<attribute name="telephone1" />

<link-entity name="activityparty" from="partyid" to="accountid" link-type="inner">

<link-entity name="campaignresponse" from="activityid" to="activityid" link-type="inner">

<filter type="and">

<condition attribute="receivedon" operator="last-x-months" value="6" />

</filter>

</link-entity>

<filter type="and">

<condition attribute="participationtypemask" operator="eq" value="11" />

</filter>

</link-entity>

<attribute name="accountid" />

</entity>

</fetch>

## Active Accounts (System)

**View State: Active**

**Display Columns:**

name (300px)

telephone1 (100px)

address1\_city (100px)

primarycontactid (150px)

contact.emailaddress1 (150px)

**Filter Criteria:**

Grouping: AND

statecode eq 0

**Sorted By:**

name, ascending

**Linked Entities:**

contact

emailaddress1

**FetchXml Query:**

<fetch version="1.0" output-format="xml-platform" mapping="logical">

<entity name="account">

<attribute name="name" />

<attribute name="address1\_city" />

<order attribute="name" descending="false" />

<attribute name="primarycontactid" />

<attribute name="telephone1" />

<filter type="and">

<condition attribute="statecode" operator="eq" value="0" />

</filter>

<link-entity alias="accountprimarycontactidcontactcontactid" name="contact" from="contactid" to="primarycontactid" link-type="outer" visible="false">

<attribute name="emailaddress1" />

</link-entity>

<attribute name="accountid" />

</entity>

</fetch>

## Active Vendors (System)

**View State: Active**

**Display Columns:**

name (200px)

edu\_vendortype (150px)

address1\_city (150px)

telephone1 (150px)

emailaddress1 (150px)

**Filter Criteria:**

Grouping: AND

statecode eq 0

**Sorted By:**

name, ascending

**FetchXml Query:**

<fetch version="1.0" output-format="xml-platform" mapping="logical" distinct="false">

<entity name="account">

<attribute name="name" />

<order attribute="name" descending="false" />

<filter type="and">

<condition attribute="statecode" operator="eq" value="0" />

</filter>

<attribute name="edu\_vendortype" />

<attribute name="emailaddress1" />

<attribute name="telephone1" />

<attribute name="address1\_city" />

<attribute name="accountid" />

</entity>

</fetch>

## All Accounts (System)

**View State: Active**

**Display Columns:**

name (300px)

telephone1 (100px)

address1\_city (100px)

primarycontactid (150px)

contact.emailaddress1 (150px)

statecode (100px)

**Linked Entities:**

contact

emailaddress1

**FetchXml Query:**

<fetch version="1.0" output-format="xml-platform" mapping="logical">

<entity name="account">

<attribute name="name" />

<attribute name="telephone1" />

<attribute name="address1\_city" />

<attribute name="primarycontactid" />

<link-entity alias="accountprimarycontactidcontactcontactid" name="contact" from="contactid" to="primarycontactid" link-type="outer" visible="false">

<attribute name="emailaddress1" />

</link-entity>

<attribute name="statecode" />

</entity>

</fetch>

## All Accounts (not available) (System)

**View State: Inactive**

**Display Columns:**

name (300px)

telephone1 (100px)

address1\_city (100px)

primarycontactid (150px)

contact.emailaddress1 (150px)

statecode (100px)

**Linked Entities:**

contact

emailaddress1

**FetchXml Query:**

<fetch version="1.0" output-format="xml-platform" mapping="logical">

<entity name="account">

<attribute name="name" />

<attribute name="telephone1" />

<attribute name="address1\_city" />

<attribute name="primarycontactid" />

<link-entity alias="accountprimarycontactidcontactcontactid" name="contact" from="contactid" to="primarycontactid" link-type="outer" visible="false">

<attribute name="emailaddress1" />

</link-entity>

<attribute name="statecode" />

</entity>

</fetch>

## Inactive Accounts (System)

**View State: Active**

**Display Columns:**

name (300px)

primarycontactid (150px)

telephone1 (100px)

address1\_city (100px)

contact.emailaddress1 (150px)

**Filter Criteria:**

Grouping: AND

statecode eq 1

**Sorted By:**

name, ascending

**Linked Entities:**

contact

emailaddress1

**FetchXml Query:**

<fetch version="1.0" output-format="xml-platform" mapping="logical">

<entity name="account">

<attribute name="name" />

<attribute name="address1\_city" />

<order attribute="name" descending="false" />

<filter type="and">

<condition attribute="statecode" operator="eq" value="1" />

</filter>

<attribute name="primarycontactid" />

<attribute name="telephone1" />

<link-entity alias="accountprimarycontactidcontactcontactid" name="contact" from="contactid" to="primarycontactid" link-type="outer" visible="false">

<attribute name="emailaddress1" />

</link-entity>

<attribute name="accountid" />

</entity>

</fetch>

## Inactive Vendors (System)

**View State: Active**

**Display Columns:**

name (200px)

edu\_vendortype (150px)

address1\_city (150px)

telephone1 (150px)

emailaddress1 (150px)

**Filter Criteria:**

Grouping: AND

statecode eq 1

**Sorted By:**

name, ascending

**FetchXml Query:**

<fetch version="1.0" output-format="xml-platform" mapping="logical" distinct="false">

<entity name="account">

<attribute name="name" />

<order attribute="name" descending="false" />

<filter type="and">

<condition attribute="statecode" operator="eq" value="1" />

</filter>

<attribute name="edu\_vendortype" />

<attribute name="telephone1" />

<attribute name="emailaddress1" />

<attribute name="address1\_city" />

<attribute name="accountid" />

</entity>

</fetch>

## My Accounts (System)

**View State: Active**

**Display Columns:**

**Filter Criteria:**

Grouping: AND

ownerid eq-userid

statecode eq 0

**FetchXml Query:**

<fetch version="1.0" output-format="xml-platform" mapping="logical">

<entity name="account">

<attribute name="accountid" />

<filter type="and">

<condition attribute="ownerid" operator="eq-userid" />

<condition attribute="statecode" operator="eq" value="0" />

</filter>

</entity>

</fetch>

## My Active Accounts (System)

**View State: Active**

**Display Columns:**

name (300px)

telephone1 (100px)

address1\_city (100px)

primarycontactid (150px)

contact.emailaddress1 (150px)

**Filter Criteria:**

Grouping: AND

ownerid eq-userid

statecode eq 0

**Sorted By:**

name, ascending

**Linked Entities:**

contact

emailaddress1

**FetchXml Query:**

<fetch version="1.0" output-format="xml-platform" mapping="logical">

<entity name="account">

<attribute name="name" />

<attribute name="address1\_city" />

<order attribute="name" descending="false" />

<filter type="and">

<condition attribute="ownerid" operator="eq-userid" />

<condition attribute="statecode" operator="eq" value="0" />

</filter>

<attribute name="primarycontactid" />

<attribute name="telephone1" />

<attribute name="accountid" />

<link-entity alias="accountprimarycontactidcontactcontactid" name="contact" from="contactid" to="primarycontactid" link-type="outer" visible="false">

<attribute name="emailaddress1" />

</link-entity>

</entity>

</fetch>

## My Connections (System)

**View State: Active**

**Display Columns:**

name (300px)

telephone1 (100px)

address1\_city (100px)

primarycontactid (150px)

contact.emailaddress1 (150px)

**Filter Criteria:**

Grouping: AND

statecode eq 0

**Sorted By:**

name, ascending

**Linked Entities:**

contact

emailaddress1

connection

**Filter Criteria:**

Grouping: AND

record1id eq-userid

statecode eq 0

**FetchXml Query:**

<fetch version="1.0" output-format="xml-platform" mapping="logical" distinct="true">

<entity name="account">

<attribute name="name" />

<attribute name="address1\_city" />

<order attribute="name" descending="false" />

<attribute name="primarycontactid" />

<attribute name="telephone1" />

<filter type="and">

<condition attribute="statecode" operator="eq" value="0" />

</filter>

<link-entity alias="accountprimarycontactidcontactcontactid" name="contact" from="contactid" to="primarycontactid" link-type="outer" visible="false">

<attribute name="emailaddress1" />

</link-entity>

<link-entity name="connection" from="record2id" to="accountid" alias="MyConnections">

<filter type="and">

<condition attribute="record1id" operator="eq-userid" />

<condition attribute="statecode" operator="eq" value="0" />

</filter>

</link-entity>

<attribute name="accountid" />

</entity>

</fetch>

## Quick Find Active Accounts (System)

**View State: Active**

**Display Columns:**

name (300px)

accountnumber (100px)

primarycontactid (150px)

address1\_city (100px)

telephone1 (100px)

emailaddress1 (200px)

**Filter Criteria:**

Grouping: AND

statecode eq 0

Grouping: OR (Quick Find)

telephone2 like {0}

telephone1 like {0}

emailaddress1 like {0}

name like {0}

**Sorted By:**

name, ascending

**FetchXml Query:**

<fetch version="1.0" output-format="xml-platform" mapping="logical">

<entity name="account">

<attribute name="name" />

<attribute name="accountnumber" />

<attribute name="primarycontactid" />

<attribute name="address1\_city" />

<attribute name="telephone1" />

<attribute name="emailaddress1" />

<order attribute="name" descending="false" />

<filter type="and">

<condition attribute="statecode" operator="eq" value="0" />

</filter>

<filter type="or" isquickfindfields="1">

<condition attribute="telephone2" operator="like" value="{0}" />

<condition attribute="telephone1" operator="like" value="{0}" />

<condition attribute="emailaddress1" operator="like" value="{0}" />

<condition attribute="name" operator="like" value="{0}" />

</filter>

<attribute name="accountid" />

</entity>

</fetch>